



Professional Services: Operations Health Check

The Continuous Improvement team offers an Operations Health Check that reviews your critical operations processes and highlights areas where you can simplify your manufacturing.

OPERATIONS AREAS FOR AUDIT

- Business management
- CRM
- Dashboards
- Estimating & quoting
- Inventory control
- Invoicing & financials
- Lean manufacturing
- Order entry
- Order management
- Purchasing
- Quality control
- Reporting
- Sales analysis
- Scheduling
- Shipping
- Shop floor control
- Software integrations
- WIP to FG
- Workcenters, routing & BOMs
- Work order generation

EXAMPLE STEPS FOR EACH AREA

- Evaluate the current state of your processes vs. best practices.
- Review & highlight areas where improvements can be made.
- Identify if the appropriate Dashboards have been installed.
- Look at available functionality that isn't being utilized.
- Receive a scorecard at the end of your Operations Health Check to track continuous improvement efforts.